

# ALLISON ROSENBERG

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A Senior Financial Analyst with eight years of experience defining financial strategies and leading change management initiatives for enterprise organizations. A strong history of identifying opportunities to enhance business transparency and drive long-term revenue growth.

## EDUCATION

### BACHELOR OF SCIENCE (B.S.) ACCOUNTING

Columbia University, New York, NY  
September 2009 - June 2013

## KEY SKILLS

- Financial Modeling
- Budget Development
- Change Management
- FP&A
- Financial Reporting

## CERTIFICATIONS

- Chartered Financial Analyst (CFA®), 2014

## PROFESSIONAL EXPERIENCE

### SENIOR FINANCIAL ANALYST

Excelsior Financial Partners,  
New York, NY  
April 2016 – Present

- Define modeling and financial strategies for an enterprise financial firm, improve business transparency to enhance planning and execution, and lead strategic initiatives to support revenue growth from \$50M to \$300M over five years
- Manage a team of five financial analysts, oversee modeling, analysis, and reporting of complex financial data and trends, and conduct forecasting to define strategies
- Spearhead change management initiatives and transformation projects to overhaul financial reporting, auditing, and KPIs for the organization

### FINANCIAL ANALYST

Financial Analyst, Cadence  
Manufacturing, New York, NY  
June 2013 – April 2016

- Coordinated with the financial analysis and planning team to perform comprehensive audits of financial statements, data, and operating budgets for a multi-million-dollar manufacturing company
- Delivered presentations to senior management on overhead costs, resource allocation, and annual projections to support long-term financial planning