

Bob Laurence

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A Financial Analyst with entry-level experience specializing in accounting, financial modeling, business intelligence, and data-driven decision making. Adept at identifying opportunities to enhance financial reporting and improve profitability for client businesses.

Key Skills

- Financial Analysis
- SAP
- Financial Modeling
- Microsoft Excel
- Forecasting

Professional Experience

Entry-Level Financial Analyst

SouthWest Financial Services Inc., Nashville, TN | May 2021 – Present

- Analyze financial operations and reporting for five client accounts valued at \$100K-\$250K, including operating expenses, vendor relationships, labor costs, and revenue cycle management
- Interface with client teams to evaluate financial reporting, analyze variance to actuals, perform forecasting, develop operating plans, and conduct headcount planning
- Develop financial models and strategies in coordination with senior financial analysts, including creating short-term and long-term financial plans based on KPIs

Financial Analyst Internship

Aegis Investment Firm, Nashville, TN | January 2021 – April 2021

- Supported financial analysts in conducting financial reporting, evaluating business financials, and identifying risk factors for investors
- Coordinated with the finance team to create presentations on business intelligence reports and due diligence on businesses to determine investment viability

Education

Bachelor of Science (B.S.) Economics

University of Nashville, Nashville, TN September 2017 - May 2021