RR Rebecca Rachelson

Forward-thinking financial analyst with over a decade in the field. Humble enough to adjust to new data and approaches but confident enough to deliver in executive-level meetings. Proven track record of improving the financial outlook of organizations. An eager learner who is well versed in industry-standard software.

Professional Experience

Senior Financial Analyst

Fairfax Mortgage Group, Fairfax, VA December 2015 - Present

- Evaluate financial strengths and weaknesses of large-scale commercial mortgage applicants, leading to 10% fewer defaults since joining the organization
- Analyze changes in market conditions to predict updated default likelihoods of lendees in various business sectors
- Deliver efficient updates to final decision-makers, including those on the executive level
- Provide recommendations on financial angles of the organization's long-term strategy
- Identify tax-break opportunities, resulting in a 13% reduction in corporate tax burden to date

Junior Financial Analyst

Arlington Business Associates, Arlington, VA July 2010 - November 2015

- Determined the financial potential of distressed assets, such as vacant commercial buildings
- Recommended early-payment discount program that cut down on account delinquency by 20%
- Supported a $2 million acquisition project by handling due diligence
- Forecasted financial performance of the organization's current commercial lendees

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Education

Bachelor of Science in Accounting
Arlington College of Business,
Arlington, VA
September 2004 - June 2008

Master of Science in Financial Analysis
Baltimore Financial School,
Baltimore, MD
September 2008 - June 2010

Key Skills

- Market research
- QuickBooks Enterprise, FinancialForce and Microsoft Excel software
- Verbal and written communication
- Budgeting

Certifications

- USA Financial Professionals Certified Financial Analyst, 2019